



GOOD MORNING
Have Good Trading Day

WEDNESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	32609.16	-24.48	-0.08
NIFTY	10234.45	+3.60	+0.04

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	36.45	-0.46
HDFCBANK	94.60	-2.00
ICICIBK	8.32	-2.23
INFY	14.46	-1.09
TATA MOTOR	32.82	-1.38
WIPRO	5.37	-1.65

FII AND MF ACTIVITY

SYMBOL	
FII's Eq (Provisional)	-484.92
DII's Eq (Provisional)	+809.03
FII's Index Future	+258.23
FII's Index Options	+927.36
FII's Stock Future	-8.40
FII's Stock Options	-87.95

CURRENCY

CURRENCY	RBI RATE
RUPEE - \$	64.9226
EURO	76.4204
YEN 100	57.8700
GBP	86.0354

TOP STORY

- Sun Pharma: Taro Gets US FDA Nod For Dapsone Gel (Used For The Treatment Of Leprosy)
- Jubilant Life says issuance of Commercial Papers of Rs. 50 crore
- Astrazeneca says Import and Market Permission from the Drug Controller General of India for FDC of Dapagliflozin + Metformin Hydrochloride (Extended Release) film coated tablets
- Power Grid wins a bid for the India Eastern Region Project. It will set up 400 KV line and three substations under project
- Nila Infra will merge real estate business into unit PSL, following which PSL will be listed
- Arvind signs MoU with Gujarat for Rs300cr apparel park
- Claris Lifesciences' FPI investment limit to 49 percent; NRI limit at 24 percent
- Sutlej to invest \$5 million in U.S. unit. It will acquire the design, sales and distribution business of American Si lakh MillsJBF Industries discussions with potential buyers for stake sale

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	22997.44	+40.18	+0.18
NASDAQ	6623.66	-0.35	-0.01
NIKKEI	21361.50	+25.38	+0.12
HANG SENG	28699.00	+1.51	+0.01
SGX NIFTY	10227.00	-34.50	-0.34

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	52.13	+0.48
NATURAL GAS	2.936	+0.48
GOLD	1290.24	+0.31
SILVER	17.108	+0.39
COPPER	3.210	+0.25

WORLD EVENTS

- USD** : Building Permits
: Crude Oil Inventories
- GBP** : Average Earnings Index 3m/y
: Claimant Count Change
- EUR** : ECB President Draghi Speaks

RESULT TODAY

ULTRATECHCEM, SIL INVESTMENT,
ALFRED HERBERT, CHEMO PHARMA



NIFTY CHART



MARKET COMMENTARY

Nifty 50 index rose 3.60 points or 0.04% to settle at 10,234.45, its record high closing level. The index rose 21 points, or 0.21% at the day's high of 10,251.85, its record high. The index fell 18.25 points, or 0.18% at the day's low of 10,212.60.

Sensex fell 24.48 points or 0.08% to settle at 32,609.16, its lowest closing level since 13 October 2017. The index rose 66.22 points, or 0.20% at the day's high of 32,699.86, its record high. The index fell 76.90 points, or 0.24% at the day's low of 32,556.74. S&P BSE Mid-Cap index rose 0.40%. The S&P BSE Small-Cap index advanced 0.53%. Both the indices outperformed the Sensex.

On the BSE, 1,375 shares rose and 1,301 shares declined. A total of 129 shares were unchanged.

Indices closed the range-bound trading session near the flat line. The barometer index, the S&P BSE Sensex, fell 24.48 points or 0.08% to settle at 32,609.16. The Nifty 50 index rose 3.60 points or 0.04% to settle at 10,234.45. Both the Sensex and the Nifty hit record highs in intraday trade. The Nifty settled at a record high level. Nifty likely to trade in the range of 10115-10350

MARKET LEVELS									
	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10234.45	10214	10193	10154	10115	10253	10272	10311	10350
USDINR	64.910	6487	64.83	64.70	64.58	64.99	65.08	65.20	65.33



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMRAFIN	PRIME FINVEST	S	132,000	33.95
BHANDHOS	LAN FINANCE PRIVATE LTD.	S	898,248	3.27
RELSTRUCT	HEMANT RAJENDRABHAI SHAH	S	114,000	35.9
SACHEMT	RATHOD MANOJ CHHAGANLAL HUF	S	100,000	43.07
TTFL	JAY RAJESH KEDIA	S	32,000	46.13

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
FOCUS	VARSHNEY ALPNA	SELL	27000	109.29
PERFECT	KEYNOTE CAPITALS LTD.	SELL	42000	26.93
PRAKASH	BNP PARIBAS ARBITRAGE	SELL	770610	144.2
SABEVENTS	CENTRAL BANK OF INDIA	SELL	76298	12.16
THEJO	IDBI CAPITAL MARKETS & SECURITIES LTD.	SELL	18600	395.91

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JSWENERGY, JPASSOCIAT, INFIBEAM, DHFL, RELCAPITAL, RCOM

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1793	1767	1742	1793	1818	1843
ADANI PORTS	407	404	400	406	409	411
AMBUJACEM	281	278	275	281	284	286
ASIANPAINT	1197	1178	1159	1189	1208	1219
AUROPHARMA	764	755	745	763	773	782
AXISBANK	513	507	502	517	523	532
BAJAJ-AUTO	3260	3214	3168	3265	3310	3361
BANKBARODA	139	138	137	139	140	142
BHARTIARTL	466	458	449	463	472	478
BHEL	84	84	83	84	85	85
BOSCH LTD	22095	21922	21749	22058	22232	22368
BPCL	513	500	487	507	520	528
CIPLA	632	611	589	623	645	657
COALINDIA	290	289	287	290	291	293
DRREDDY	2381	2372	2363	2385	2394	2406
EICHERMOT	31864	31493	31123	31702	32072	32280
GAIL	437	434	431	439	442	447
HCLTECH	923	916	910	925	932	941
HDFC	1760	1752	1743	1760	1768	1776
HDFCBANK	1851	1842	1833	1848	1857	1863
HEROMOTOCO	3789	3756	3722	3792	3825	3862
HINDALCO	277	271	266	275	280	283
HINDUNILVR	1282	1273	1263	1281	1290	1298
ICICIBANK	274	273	271	275	276	278
IDEA	90	85	79	88	93	96
INDUSINDBK	1708	1694	1680	1714	1728	1749
INFRA TEL	479	470	461	476	486	492
INFY	931	928	925	932	935	940
ITC	267	266	265	267	269	270
KOTAKBANK	1079	1071	1064	1079	1087	1095
LT	1149	1141	1133	1148	1156	1163
LUPIN	1066	1061	1057	1066	1070	1074
M&M	1373	1353	1332	1364	1385	1396
MARUTI	7839	7812	7786	7857	7884	7929
NTPC	176	174	173	175	177	178
ONGC	171	170	169	171	172	173
POWERGRID	205	204	202	205	207	208
RELIANCE	874	866	858	875	883	892
SBIN	251	250	248	252	254	256
SUNPHARMA	547	543	539	549	553	558
TATAMOTORS	432	430	427	433	435	438
TATAMTRDVR	246	243	240	245	248	251
TATAPOWER	82	81	81	82	82	82
TATASTEEL	713	708	703	713	718	723
TCS	2595	2576	2558	2596	2614	2633
TECHM	473	470	466	472	476	479
ULTRACEMCO	4089	4027	3965	4066	4128	4167
VEDL	334	332	329	334	337	339
WIPRO	290	286	283	290	293	296
YESBANK	374	369	365	372	377	380
ZEEL	495	486	478	501	509	523



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/36123: Listing of Security of MASFinancial Services Limited (IPO)w.e.f. October 18, 2017.

NSE Download Ref No. : NSE/CML/36125: Change in ISIN-Siyaram Silk Mills Limited. w.e.f. October 25, 2017.

NSE Download Ref No. : NSE/INVG/36127: SEBI Order in the matter of Sanghi Plantations Ltd

.NSE Download Ref No : NSE/SURV/36128: Trade for Trade - IIFL Holdings Limited (IIFL) From series BE to EQw.e.f. November 01,2017

NSE Download Ref No. : NSE/CML/36132: Listing offurther issues of Blue Star Limited, Camlin Fine Sciences Limited, Capital First Limited, City Union Bank Limited, Dena Bank, Ind-Swift Laboratories Limited and Pioneer Embroideries Limited w.e.f. October 18, 2017.

NSE Download Ref No. : NSE/CML/36129: Revocation of suspension of trading in units -on account of Interval Scheme -UTI Mutual Fund.. w.e.f. October 18, 2017.

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
SASKEN	25-Oct-17	Interim Dividend
COLPAL	25-Oct-17	Interim Dividend
ICICIGI	26-Oct-17	Interim Dividend
INFY	31-Oct-17	Interim Dividend
ASIANPAINT	31-Oct-17	Interim Dividend
CRISIL	31-Oct-17	Interim Dividend
ICICIPRULI	2-Nov-17	Interim Dividend
MINDTREE	2-Nov-17	Interim Dividend
GILLETTE	6-Nov-17	Dividend - Rs 10/- Per Share
DABUR	7-Nov-17	Interim Dividend
PGHH	7-Nov-17	Dividend - Rs 27/- Per Share
GODREJCP	8-Nov-17	Interim Dividend



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1258/\$1231 & Resistance = \$1321/\$1357.**
- **Crude oil range->\$45 to \$55.**

- **Dollar Rallies on Fed Outlook as Dow Tops 23,000: Markets Wrap:** - The dollar gained on speculation the next Federal Reserve chairman will be more hawkish, while growing concern about the economic impact of Catalonia's independence movement sent the euro lower.
- **Dollar Index Extends Gains, Hits 1-1/2 Week Highs:** - The U.S. dollar extended gains to a one-and-a-half week high against other major counterparts on Tuesday, helped by the release of positive U.S. data and ongoing speculation over who will replace Janet Yellen at the head of the Federal Reserve next year.
- **Gold Prices Push Lower as U.S. Dollar Strengthens:** - Gold prices pushed lower on Tuesday, as the dollar strengthened after upbeat U.S. data and amid mounting speculation that the next head of the Federal Reserve could be more hawkish.
- **Natural Gas Futures Bounce Back on Hopes for Strong Winter Demand:** - U.S. natural gas futures bounced back from the prior session's losses on Tuesday, as hopes for higher heating demand this winter than in the past two winters provided support.
- **Crude Oil Prices Remain Supported, Eyes on Inventory Data:** - Crude oil prices remained supported on Tuesday, as escalating violence between Iraqi troops and Kurdish forces near Kirkuk sparked concerns over potential supply disruptions in the region, while investors eyed upcoming U.S. inventory data.

TRENDS & OUTLOOK – DATE: 18-Oct- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	29070	29330	29650	30040	30310
SILVER (Dec)	37200	38500	39900	41200	42750

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	444	453	460	470	477
ZINC (Oct)	192.40	196.45	201.90	206.55	210.60
LEAD (Oct)	154.60	158.20	162.50	167.45	171.70
NICKEL (Oct)	725	740	758	779	795

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	3130	3220	3350	3434	3566
NATURAL GAS (Oct)	185	190	195	203	207

DATA TALKS : TODAY'S ECONOMIC DATA :

TIC Long-Term Purchases, ECB President Draghi Speaks, FOMC Member Dudley Speaks, FOMC Member Kaplan Speaks, Building Permits, Housing Starts, Crude Oil Inventories, Beige Book.



LET THE
WOMAN
POWER RISE

WOMEN DESK

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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